

United States Bankruptcy Court

Southern District of New York

In re: **Motors Liquidation Company et al fka General Motors Corporation et al**  
**Case Number 09-50026**  
**Entity Name** Motors Liquidation Company  
**Entity Case Number** 09-50026

Court ID (Court use only)\_\_\_\_\_

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

**Corre Opportunities Fund, L.P.**

Name of Transferor

**USC Athletics**

Name and Address where notices to transferee should be sent:

**Corre Opportunities Fund, L.P.**  
**1370 Avenue of the Americas, 29<sup>th</sup> Floor**  
**New York, NY 10019**  
**Attn: Claims Processing (Bankruptcy)**

Court Record Address of Transferor  
(Court Use Only)

Phone:

917.322.6417

Last Four Digits of Account #:\_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above)

Phone: *Same as Above*

Last Four Digits of Account #:\_\_\_\_\_

Last Four Digits of Account #:\_\_\_\_\_

Name and Current Address of Transferor

**USC Athletics**  
**Attn Melanie Moreno**  
**Heritage Hall 203A**  
**Los Angeles CA 90089-0602**

Claim Amount: **\$40,000.00**

Phone:

Last Four Digits of Account #:\_\_\_\_\_

Court Claim # (if known):

Date Claim Filed:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/David P. Tonner  
Transferee/Transferee's Agent

Date: **04/14/10**

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:\_\_\_\_\_

\_\_\_\_\_  
**CLERK OF THE COURT**